

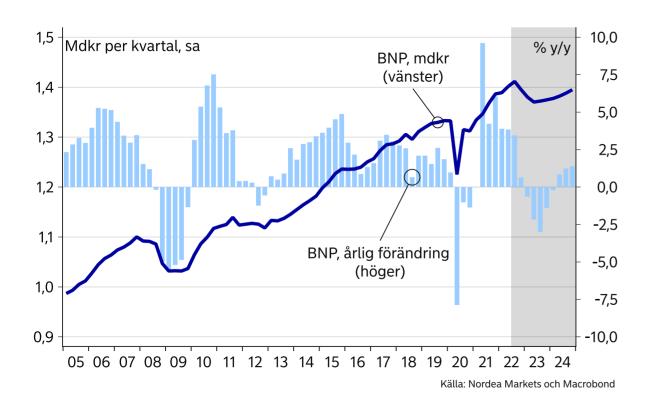
Utgångsläge

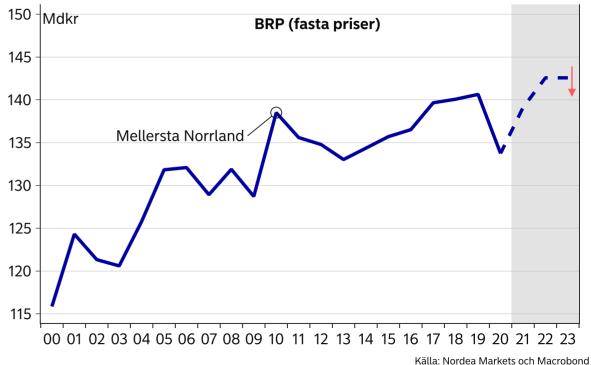
- BNP faller 2023
- Höga elpriser, snabbt stigande räntor och minskad köpkraft tynger
- Bostadsbyggandet halveras
- Dessutom kronförsvagning
- Samtidigt starkt startpunkt på arbetsmarknaden

BNP faller nästa år

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Bättre utsikter i Mellersta Norrland och Jämtland

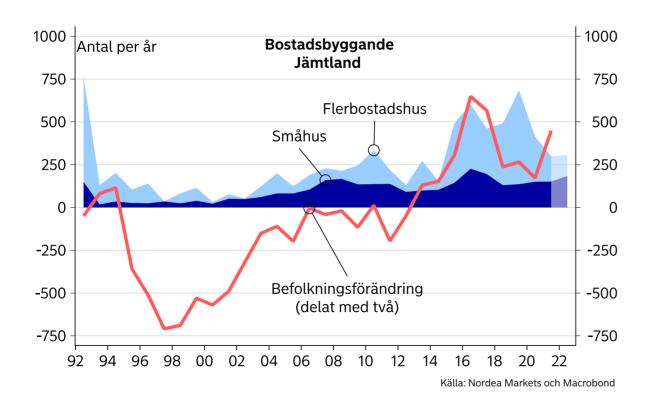




Byggandet bromsar in

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Även i Mellersta Norrland

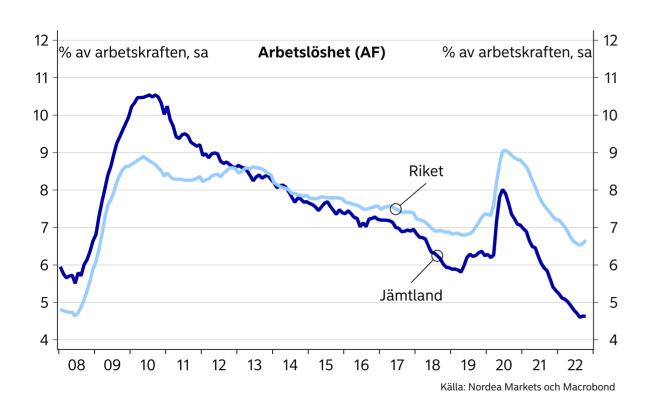


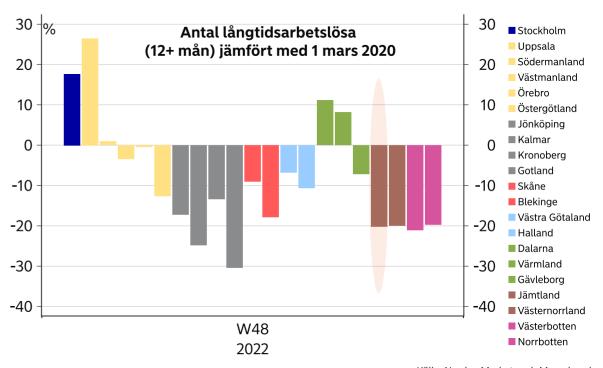


Urstark utgångspunkt



Allt färre långtidsarbetslösa skäl till optimism



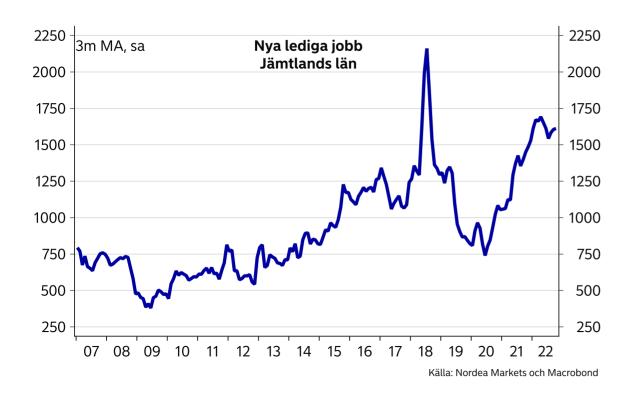


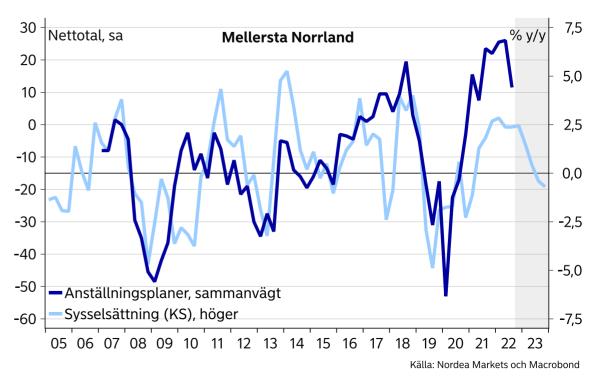
Källa: Nordea Markets och Macrobond

Motståndskraft på arbetsmarknaden



Befolkningstillväxt viktig utmaning för regionen







Tack!

Susanne Spector, fil.dr. susanne.spector@nordea.com

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